

OpenSpace

Client Guide

Version 1.1a





table of Contents

Introduction	. 3
First Steps	. 4
Activating your account	. 4
Logging in	. 5
Forgotten Password	. 5
Notifications	. 6
Navigation	. 6
Changing your user details	. 7
To change your email address	. 7
To change your password	. 7
Where to find help	. 8



introduction

You have had an account created on OpenSpace so that we can exchange documents instantly and securely.

With OpenSpace you can access your files from any location - just fire up an internet browser and login.

Improve business resilience; protect your company from disaster or weather-related disruption, all your files are stored securely off site so you can get access to them quickly and effectively.

This guide is to help you get started with using OpenSpace. If you require any further help please contact:

Louise Considine

Tel: **01330 823333**

e-mail: louise@grantconsidine.com

first Steps



activating Your account

We have sent you an email (pictured below) asking you to activate your account and allowing you to create your own password.



Activate your grantconsidine.com account

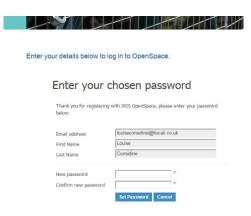
Dear client,

Your accountant at Grant Considine, Chartered Accountants has created an account for you on grantconsidine.com so that you can exchange documents instantly and securely. To activate your account please click http://www.grantconsidine.com/openspace?data=%2faccount%2fconfirm%2f0f987491-a3c9 and create a password.

If you have any questions regarding <u>grantconsidine.com</u> please contact your accountant at Grant Considine, Chartered Accountants.

Please note that your use of grantconsidine.com is governed by the terms and conditions, details are available here: http://www.grantconsidine.com/openspace?data=%2fHome%2fTermsAndConditions.

Click on the link in the email, check the details and create a password. You will need to confirm the password. Once this is complete please click **Set Password**. You can change this password at any time. Your password is encrypted and securely stored on the IRIS OpenSpace website, no one has access to this password other than yourself.



Your password must contain at least one letter and one number

You will see a confirmation screen once the password has been set.

Confirmation Success

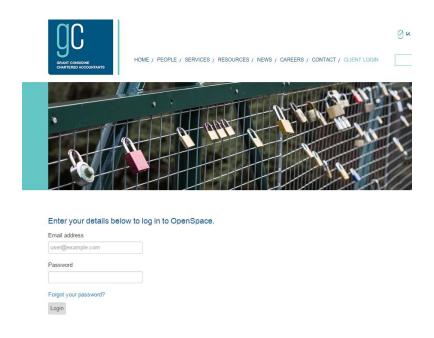
Thank you, your confirmation succeeded. Please log in by clicking the button below.

Login



Logging in

Once you have created your account you can log in from any computer with a web browser. Just visit www.grantconsidine.com/openspace/ and enter your email address and password.



Once you log in for the first time you will be prompted to agree to the terms and conditions.

forgotten Password

If you have forgotten your password please click the link **forgot your password** where you will be asked to enter the email address used when the account was created.

You will then receive an email with a unique link where you can create a new password.

Your password must contain at least one letter and one number



Notifications

When a file is sent to IRIS OpenSpace you will receive an email (pictured below)



New file(s) added by Grant Considine, Chartered Accountants

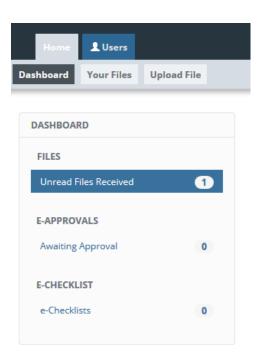
Dear Louise Considine,

The following files have been added or changed in <u>grantconsidine.com</u> by Grant Considine, Chartered Accountants. Click on the link below to log on to <u>grantconsidine.com</u> to view the file.

You can access the file in a number of ways.

- 1. Click the link contained within the email
- 2. Visit the website and enter your log in details

Navigation





Changing Your User details

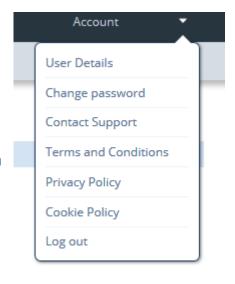
You can change your email address, password at any time. These options are available at the top of each page. Click the word **account** or the arrow at the top of the screen to access the menu.

to Change Your Email address

Click on **User Details** item from the menu

Enter your new email address and click update.

If you choose to change your e-mail address, you will be logged out and will have to log in using the new address you enter here.

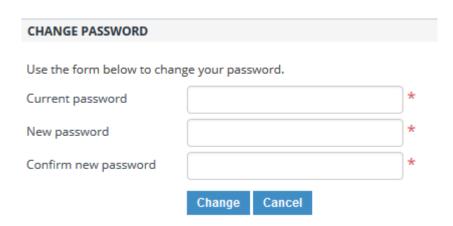


to Change Your Password

Click on the **Change password** item from the menu

Enter your current password, new password and confirm the password then click update.

Your password must contain at least one letter and one number





Where to find help

If you have any questions or need help please contact:

Louise Considine

Tel: 01330 823333

e-mail: louise@grantconsidine.com

Please note that your use of IRIS OpenSpace is governed by the terms and conditions, details are available here: https://www.irisopenspace.co.uk/Home/TermsAndConditions